



Quist

US TAX & CONSULTING

US

Our services

US
TAX



Our US tax services are tailored to your individual circumstances in Switzerland. You'll receive guidance and support from our team of skilled Swiss and US tax specialists.

aerberli.ch/leistungen



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Individuals

Personalized US Tax Services tailored to your situation

Whether you need assistance with expat tax guidance on filing from abroad or information about FATCA and FBAR regulations, our team is here to assist. Discretion is of the utmost priority to us. We can also help you file a wide range of with the US authorities, including Foreign Bank Account Reports (FBAR), Form 8938, Form 3520, and W-8BEN.

All US-related services are aligned with your tax situation in Switzerland to ensure the optimal support.

Rectifying Non-compliance

It's possible to find yourself in a scenario of non-compliance with US tax law due to a range of factors. Our experts are here to help you navigate and resolve your tax affairs. We'll also advise you on IRS's Tax Amnesty Programs, designed to help you align with tax authorities and prevent potential consequences of non-compliance.

Gifts and Inheritance

When transferring assets, there are regulations to consider in both the USA and Switzerland. This may involve filing inheritance or gift tax returns or reporting gifts from non-US individuals on IRS Form 3520. We will assist you, so that you focus on what matters most.

Non-US Citizen Services

We offer both compliance and advisory services to US Foreign individuals. Whether you're engaged in business activities in the US or planning a relocation, preparation is key. We help you navigate potential compliance hurdles and optimize tax strategies. Our advisory services cater to both investors interested in the US markets, as well as individuals considering a change of residence.

Tax Representation

As licensed Certified Public Accountants (CPAs) and tax experts, we are authorized to represent clients with the various tax authorities. We can help you with addressing notices, filing amendments, and negotiating with the authorities.

Renunciation of US Citizenship

Every year, an increasing number of US citizens and Green Card holders voluntarily decide to renounce their citizenship. We assist you in fulfilling all necessary tax regulations and submitting exit forms to the IRS.



Company

US Tax Advice for Companies

We are here to assist US companies looking to enter the Swiss market and supporting enterprises establishing a US presence through subsidiaries or investments. The United States mandates the reporting of "Effectively Connected Income" (ECI), regardless of the tax residency of a business or individual. This typically triggers reporting obligations and frequently presents opportunities to claim refunds from tax authorities.

US Payroll Tax Consultation

We offer both payroll advisory services and US payroll compliance solutions. Our services are customized to your business needs, which can cover various aspects including, but not limited to, identifying suitable retirement plans, offering guidance on dividend distributions versus payroll, and social security. Additionally, we expertly manage all essential reporting, including Form 941s, Form 940s, W-2s, and 1099s.

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